## **Tips Sheet**



## From Paper to Digital: Operational Tips for Going Cashless

Making the move to a cashless payment system can streamline operations and improve the experience for both families and staff. These quick tips will help ensure a smooth, secure transition for your school.

- 1. Select a School-Specific Platform: Choose a payment solution designed for educational institutions that can integrate with existing student information systems (SIS) to minimize manual data entry.
- 2. Ensure Compliance and Security: Opt for platforms that adhere to PCI standards and offer robust data protection measures.
- **3. Communicate with Stakeholders:** Inform families and staff about the new system, providing clear instructions and support during the transition.
- **4. Pilot the Program:** Start with a specific department or activity to test the system's effectiveness before a full-scale rollout.
- 5. Gather Feedback and Adjust: Collect input from users to identify areas for improvement and make necessary adjustments to the system.



## Ready to Go Cash-Free?

Bring Payments Online with CampusPay<sup>®</sup>

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